

Baker & Hostetler LLP

45 Rockefeller Plaza
New York, New York 10111
Telephone: (212) 589-4200
Facsimile: (212) 589-4201
David J. Sheehan
Keith R. Murphy
Fernando A. Bohorquez
Jonathan B. New
David W. Rice

*Attorneys for Irving H. Picard, Trustee
for the Substantively Consolidated SIPA Liquidation
of Bernard L. Madoff Investment Securities L.L.C.
and the Estate of Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of
Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

AMERICAN SECURITIES MANAGEMENT, L.P.,
formerly known as AMERICAN SECURITIES,
L.P., *et al.*

Defendants.

Adv. Pro. No. 10-05415 (SMB)

NOTICE OF ADJOURNMENT OF PRETRIAL CONFERENCE

PLEASE TAKE NOTICE that the pretrial conference in the above-referenced adversary proceeding, which was previously scheduled for November 29, 2017, has been adjourned to **February 28, 2018 at 10:00 a.m.**

PLEASE TAKE FURTHER NOTICE that the above-referenced pretrial conference will be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge.

Dated: November 16, 2017
New York, New York

BAKER & HOSTETLER LLP

By: /s/ Fernando A. Bohorquez

45 Rockefeller Plaza
New York, New York 10111
Telephone: (212) 589-4200
Facsimile: (212) 589-4201
David J. Sheehan
Email: dsheehan@bakerlaw.com
Keith R. Murphy
Email: kmurphy@bakerlaw.com
Fernando A. Bohorquez
Email: fbohorquez@bakerlaw.com
Jonathan B. New
Email: jnew@bakerlaw.com
David W. Rice
Email: drice@bakerlaw.com

*Attorneys for Plaintiff Irving H. Picard,
Trustee for the Substantively Consolidated
SIPA Liquidation of Bernard L. Madoff
Investment Securities LLC and the Estate of
Bernard L. Madoff*

KASOWITZ BENSON TORRES LLP

By: /s/ David J. Mark

1633 Broadway
New York, New York 10019

Telephone: (212) 506-1934
Facsimile: (212) 506-1800
David J. Mark
Email: dmark@kasowitz.com
Daniel J. Fetterman
Email: dfetterman@kasowitz.com

Attorneys for Defendants

*David P. Steinmann, individually, as beneficial owner of one or more IRAs, and as custodian for Catherine L. Steinmann;
Catherine L. Steinmann;
Gabriel B. Steinmann;
Joshua Steinmann;
Jennifer E. Steinmann;
David P. Steinmann IRA Rollover #1 & #2;
David Steinmann Defined Benefit Plan;
David P. Steinmann Money Purchase Pension Plan;
JJG Enterprises; and
1185 Park Avenue Foundation, Inc.*

BARTON, BARTON, & PLOTKIN LLP

By: /s/ Roger E. Barton

420 Lexington Avenue
Graybar Building, 18th Floor
New York, New York 10170
Telephone: (212) 885-8816
Facsimile: (212) 687-3667
Roger E. Barton
Email: rbarton@bartonesq.com

Attorney for Defendants

*Abe Mastbaum;
Abe Mastbaum IRA;
Abe Mastbaum IRA Rollover;
Abe Mastbaum IRA SEP; and
Jason Mastbaum.*

MORRISON & FOERSTER LLP

By: /s/ Gerardo Gomez Galvis

250 West 55th Street
New York, New York 10019-9601
Telephone: (212) 468-8000
Facsimile: (212) 687-3667
Carl H. Loewenson, Jr.
Email: cloewenson@mofo.com
Gerardo Gomez Galvis
Email: ggomezgalvis@mofo.com

Attorneys for Defendants

*Benjamin E. Nickoll, as trustee of the Charles
D. Klein Generation Skipping Trust DTD
7/31/01;*

CDK Partners;

*Nan M. Harman, as trustee of the Visalia Trust
UAD;*

*Reed L. Harman, as trustee of the Visalia Trust
UAD;*

*The Nan M. and Reed L. Harman Foundation;
Andrew B. Klein, individually, as beneficial
owner of one or more IRAs, as trustee and
beneficiary of the Charles D. Klein Generation
Skipping Trust DTD 7/31/01, as trustee of the
Andrew Klein Trust DTD 12/27/97, as trustee
of the Elizabeth Klein Trust DTD 12/27/97 and
as grantor and trustee of the Andrew B. Klein
1997 Trust DTD 5/15/97;*

*Charles D. Klein, individually, as beneficial
owner of one or more IRAs, as custodian
and/or trustee of the Charles D. Klein Money
Purchase Pension Plan, as beneficiary of the
Charles D. Klein Generation Skipping Trust
DTD 7/31/01, as custodian and/or trustee of
the Jane P. & Charles D. Klein Foundation,
and as custodian and/or trustee of The Charles
and Jane Klein Family Fund;*

*Elizabeth Klein, individually, as trustee and
beneficiary of the Charles D. Klein Generation
Skipping Trust DTD 7/31/01 and as trustee and
beneficiary of the Elizabeth Klein Trust DTD
12/27/97;*

Jane P. Klein, individually, as beneficial owner

of an IRA, as custodian for Andrew B. Klein and Elizabeth Klein, as trustee of the Trust under will of Donald W. Parsons FBO Jane P. Klein, as trustee of the Elizabeth Klein Trust DTD 12/27/97, as trustee of the Charles D. Klein Generation Skipping Trust DTD 7/31/01, and as trustee of the Andrew Klein 1997 Trust DTD 5/15/97;
The Charles and Jane Klein Family Fund;
Klein Family Holdings, L.L.C.;
Jane P. Klein IRA;
Charles D. Klein IRA Rollover;
Charles D. Klein Money Purchase Pension Plan;
Joseph A. Rossetti, as beneficial owner of an IRA;
Joseph A. Rossetti IRA Rollover;
Susan C. Wolfe, as trustee of the Trust under will of Donald W. Parsons FBO Jane P. Klein;
Laila Hafner, as beneficial owner of an IRA;
Laila Hafner IRA;
Michael G. Fisch;
Michael G. Fisch IRA;
Michael G. Fisch Profit Sharing Plan;
Arlene Marie Pettingill;
Laura M. Roberson-Fisch, as beneficial owner of an IRA ;
Laura M. Roberson-Fisch Money Purchase; Pension Plan; and
Laura M. Roberson-Fisch Profit Sharing Plan.

PROSKAUER ROSE LLP

By: /s/ Gregg M. Mashberg

Eleven Times Square
New York, New York 10036
Telephone: (212) 969-3000
Facsimile: (212) 969-2900
Marissa Tillem
Email: mtillem@proskauer.com
Gregg M. Mashberg
Email: gmashberg@proskauer.com

Attorneys for Defendants

*Laurence Ach;
Joyce Goldstein, individually, as beneficial
owner of an IRA, and as trustee of the Neil B.
Goldstein 2007 Trust;
Joyce Goldstein IRA;
Neil B. Goldstein, individually, as beneficial
owner of one or more IRAs, as grantor of the
Neil B. Goldstein 2007 Trust, and as
beneficiary of the Jean Weiner 1991 Grantor
Retained Annuity Trust;
Neil B. Goldstein IRA Rollover;
South Lake, L.L.C.; and
Darmel Management, L.L.C.*

KATTEN MUCHIN ROSENMAN LLP

By: /s/ Mark Ciani

575 Madison Avenue
New York, New York 10022
Telephone: (212) 940-8800
Facsimile: (212) 940-8776
Anthony L. Paccione
Email: anthony.paccione@kattenlaw.com
Mark Ciani
Email: mark.ciani@kattenlaw.com
Brian Muldrew
Email: brian.muldrew@kattenlaw.com

*Attorneys for Defendants
George Anagnos;
Josephine G. Anagnos;
Steven Anagnos; and
Maria Anagnos-Pierce.*

STORCH AMINI & MUNVES PC

By: /s/ Steven G. Storch

2 Grand Central Tower
140 East 45 Street, 25th FL
New York, New York 10017
Telephone: (212) 490-4100
Facsimile: (212) 490-4208

Steven G. Storch
Email: sstorch@samlegal.com

*Attorney for Defendants
PJ Administrator, L.L.C., formerly known as PJ
Associates Group, L.P.;
PJ Associates GP Corp.; and
PJ Associates Group, L.P. DBA PJ
Administrator, L.L.C.*

By: /s/ Ivo Rothschild

P.O. Box 609, Station B
Montreal, Quebec H3B3K3 Canada
*On Behalf of pro se Defendant
Ivo Rothschild*

By: /s/ Wallace Aptman

1654 Bridgewood Drive
Boca Raton, Florida 33434
*On Behalf of pro se Defendants
Wallace Aptman and
Wallace Aptman IRA Rollover Account*

By: /s/ Joseph J. Nicholson

733 Saint Nicholas Avenue, Apt. 1
New York, New York 10031
*On Behalf of pro se Defendant
Joseph J. Nicholson individually and as Trustee
of the Joseph J. Nicholson Charitable
Remainder Unitrust*

AKERMAN LLP

By: /s/ Dean A. Dickie

71 South Wacker Drive
46th Floor
Chicago, IL 60606
Telephone: (312) 634-5700

Facsimile: (312) 424-1900
Dean A. Dickie
Email: dean.dickie@akerman.com

Attorney for Defendants
Anthony R. Grillo as Trustee of the Joseph J.
Nicholson Charitable Remainder Unitrust and
Barry F. Margolius as Trustee of the Joseph J.
Nicholson Charitable Remainder Unitrust.

**EMERY CELLI BRINCKEROFF &
ABADY LLP**

By: /s/ Daniel J. Kornstein

600 Fifth Avenue
10th Floor
New York, New York 10020
Telephone: (212) 763-5000
Facsimile: (212) 763-5001
Daniel J. Kornstein
Email: dkornstein@ecbalaw.com

Attorney for Defendants
American Securities Management, L.P., f/k/a
American Securities, L.P.;
American Securities Opportunity Fund, L.P.;
American Securities Holdings Corp.;
American Securities Group, L.L.C.;
AS Hirota Holdings Corp.;
Elizabeth R. Varet, individually, and as
custodian for Joseph R. Varet, as custodian
and/or Trustee of the Elizabeth R. Varet Money
Purchase Pension Plan, as grantor of the 2004
V Trust for Elizabeth R. Varet, as trustee of the
Apollo Trust for Alice R. Sigelman UAD
2/10/69, as trustee and beneficiary of the Apollo
Trust for Elizabeth R. Varet UAD 2/10/69, as
trustee of the Apollo Trust 2/10/69 FBO Nina
Rosenwald, as settlor of Michael A. Varet Trust
UAD 11/9/94, as settlor of the Trust 11/9/94 (A.
Anagnos et. al., Trustees), as trustee of the Issue
1 Trust UAD 8/30/41 FBO Nina Rosenwald, as
trustee of the Issue 1 Trust UAD 8/30/41 FBO
Alice Rosenwald, as trustee and beneficiary of

the Issue 1 Trust UAD 8/30/41 FBO Elizabeth R. Varet, as trustee of the Issue Trust 5 UAD 9/28/51 FBO Nina Rosenwald, as trustee of Issue Trust 5 UAD 9/28/51 FBO Alice Rosenwald, as trustee of the Issue Trust 5 UAD 9/28/51 FBO Benjamin R. Sigelman, as trustee of the Issue Trust 5 UAD 9/28/51 FBO Jonathan R. Sigelman, as trustee of the Issue Trust 5 UAD 9/28/51 FBO David R. Varet, as beneficiary of the Issue Trust 5 UAD 9/28/51 FBO Elizabeth R. Varet, as trustee of the Issue Trust 5 UAD 9/28/51 FBO Joseph R. Varet, as trustee and Beneficiary of the Issue Trust 6 UAD 8/13/65 FBO Elizabeth R. Varet, as trustee of the Issue Trust 6 UAD 8/13/65 FBO Alice Rosenwald, as trustee of the Issue Trust 6 UAD 8/13/65 FBO Nina Rosenwald, as trustee of the Trust UAD 3/4/92 FBO Benjamin R. Sigelman, and as trustee of the Trust UAD 3/4/92 FBO Jonathan R. Sigelman;

Stuart H. Coleman, as trustee of the Apollo Trust for Elizabeth R. Varet UAD 2/10/69, as trustee of the Apollo Trust 2/10/69 FBO Nina Rosenwald, as trustee of Issue 1 Trust UAD 8/30/41 FBO Nina Rosenwald, as trustee of Issue 1 Trust UAD 8/30/41 FBO Elizabeth R. Varet, as trustee of Issue 1 Trust UAD 8/30/41 FBO Alice Rosenwald, as trustee of Issue Trust 5 UAD 9/28/51 FBO Alice Rosenwald, as trustee of Issue Trust 5 UAD 9/28/51 FBO Nina Rosenwald, as trustee of Issue Trust 5 UAD 9/28/51 FBO Benjamin R. Sigelman, as trustee of Issue Trust 5 UAD 9/28/51 FBO Jonathan R. Sigelman, as trustee of Issue Trust 5 UAD 9/28/51 FBO David R. Varet, as trustee of Issue Trust 5 UAD 9/28/51 FBO Elizabeth R. Varet, as trustee of Issue Trust 6 UAD 8/13/65 FBO Elizabeth R. Varet, as trustee of Issue Trust 6 UAD 8/13/65 FBO Alice Rosenwald and as trustee of Issue Trust 6 UAD 8/13/65 FBO Nina Rosenwald;

Ellen V. Greenspan, as trustee of the Trust 11/9/94 (A. Anagnos et. al., trustees); Alice Rosenwald a/k/a Alice Sigelman, individually, as custodian for Jonathan Sigelman, as custodian for Benjamin R.

Sigelman, as trustee and beneficiary of Issue 1 Trust UAD 8/30/41 FBO Alice Rosenwald, as trustee and beneficiary of Issue Trust 6 UAD 8/13/65 FBO Alice Rosenwald, as trustee of the Apollo Trust for Elizabeth R. Varet UAD 2/10/69, as trustee of the Apollo Trust 2/10/69 FBO Nina Rosenwald, as trustee of Issue 1 Trust UAD 8/30/41 FBO Nina Rosenwald, as trustee of Issue 1 Trust UAD 8/30/41 FBO Elizabeth R. Varet, as trustee of Issue Trust 5 UAD 9/28/51 FBO Jonathan R. Sigelman, as trustee of Issue Trust 5 UAD 9/28/51 FBO David R. Varet, as trustee of Issue Trust 5 UAD 9/28/51 FBO Elizabeth R. Varet, as trustee of Issue Trust 5 UAD 9/28/51 FBO Sarah R. Varet, as trustee of Issue Trust 6 UAD 8/13/65 FBO Elizabeth R. Varet, as trustee of Issue Trust 6 UAD 8/13/65 FBO Nina Rosenwald and as Executrix of the Estate of Jesse L. Sigelman; Nina Rosenwald, individually, as trustee of the Apollo Trust for Elizabeth R. Varet UAD 2/10/69, as trustee of Issue 1 Trust UAD 8/30/41 FBO Alice Rosenwald, as trustee of Issue 1 Trust UAD 8/30/41 FBO Elizabeth R. Varet, as trustee of Issue Trust 5 UAD 9/28/51 FBO Benjamin R. Sigelman, as trustee of Issue Trust 6 UAD 8/13/65 FBO Elizabeth R. Varet, as trustee of Issue Trust 6 UAD 8/13/65 FBO Alice Rosenwald, as trustee of Issue Trust 5 UAD 9/28/51 FBO Alice Rosenwald, as trustee and beneficiary of the Apollo Trust 2/10/69 FBO Nina Rosenwald, as trustee and beneficiary of Issue 1 Trust UAD 8/30/41 FBO Nina Rosenwald, as trustee and beneficiary of Issue Trust 5 UAD 9/28/51 FBO Nina Rosenwald and as trustee and beneficiary of Issue Trust 6 UAD 8/13/65 FBO Nina Rosenwald; Benjamin R. Sigelman, individually, as beneficiary of the Issue Trust 5 UAD 9/28/51 FBO Benjamin R. Sigelman, and as beneficiary of the Trust UAD 3/4/92 FBO Benjamin R. Sigelman; Jonathan R. Sigelman, individually, and as beneficiary of the Issue Trust 5 UAD 9/28/51 FBO Jonathan R. Sigelman, as beneficiary of the Trust UAD 3/4/92 FBO Jonathan R.

Sigelman;
The Estate of Jesse L. Sigelman;
David R. Varet;
Joseph R. Varet, individually, and as
beneficiary of the Issue Trust 5 UAD 9/28/51
FBO Joseph R. Varet;
Michael A. Varet, individually, as beneficial
owner of one or more IRAs, as custodian for
David R. Varet and Sarah R. Varet, and as
trustee of the Michael A. Varet Trust UAD
11/9/94;
Sarah R. Varet, individually and as trustee and
beneficiary of the Issue Trust 5 UAD 9/28/51
FBO Sarah R. Varet;
Elizabeth R. Varet IRA Rollover;
Michael A. Varet IRA Rollover;
Michael A. Varet IRA Rollover #2;
Elizabeth R. Varet Defined Benefit Plan &
Trust;
Elizabeth R. Varet Money Purchase Pension
Plan;
Decimal Investments, L.L.C.;
Hudson Charitable Fund;
P&I Partners;
The Abstraction Fund;
American Philanthropic Foundation;
Anchorage Charitable Fund;
JJG Foundation, Inc.;
Metropolitan Philanthropic Fund, Inc.
Alice Rosenwald Fund;
William Rosenwald Family Fund, Inc.;
James R. Ledley, as trustee of Issue Trust 5
UAD 9/28/51 FBO Jonathan R. Sigelman and as
trustee of the Trust UAD 3/4/92 FBO Jonathan
R. Sigelman;
Alexander G. Anagnos as trustee of the 2004 V
Trust and as trustee of Trust 11/9/94 (A.
Anagnos et al., trustees);
Ronald Stein as trustee of the Trust UAD 3/4/92
FBO Benjamin R. Sigelman and as trustee of the
Trust UAD 3/4/92 FBO Jonathan R. Sigelman;
Belinda Clarke, as trustee for the Concorde
1987 Trust DTD 12/9/87; and
Peter Pearman, as trustee for the Concorde
1987 Trust DTD 12/9/87.

Defendants
1185 Park Avenue Foundation, Inc.
Abe Mastbaum
Abe Mastbaum IRA
Abe Mastbaum IRA Rollover
Abe Mastbaum IRA SEP
Abstraction Fund
Alexander G. Anagnos, as trustee
Alice Rosenwald a/k/a Alice R. Sigelman
Alice Rosenwald Fund
American Philanthropic Foundation
American Securities Group, L.L.C.
American Securities Holdings Corp.
American Securities Management, L.P., f/k/a American Securities, L.P.
American Securities Opportunity Fund, L.P.
Anchorage Charitable Fund
Andrew B. Klein
Anthony R. Grillo, as trustee
Arlene Marie Pettingill
AS Hirota Holdings Corp.
Barry F. Margolius, as trustee
Belinda Clarke, as trustee
Benjamin E. Nickoll, as trustee
Benjamin R. Sigelman
Catherine L. Steinmann
CDK Partners
Charles D. Klein
Charles D. Klein IRA Rollover
Charles D. Klein Money Purchase Pension Plan
Darmel Management, L.L.C.
David P. Steinmann
David P. Steinmann IRA Rollover #1
David P. Steinmann IRA Rollover #2
David P. Steinmann Money Purchase Pension Plan
David R. Varet
David Steinmann Defined Benefit Plan
Decimal Investments, L.L.C.
Elizabeth Klein
Elizabeth R. Varet
Elizabeth R. Varet Defined Benefit Plan & Trust
Elizabeth R. Varet IRA Rollover
Elizabeth Varet Money Purchase Pension Plan
Ellen V. Greenspan, as trustee
Estate of Jesse L. Sigelman

Defendants
Gabriel B. Steinmann
George Anagnos
Hudson Charitable Fund
Ivo Rothschild
James R. Ledley, as trustee
Jane P. Klein
Jane P. Klein IRA
Jason Mastbaum
Jennifer E. Steinmann
JJG Enterprises
JJG Foundation, Inc.
Jonathan R. Sigelman
Joseph A. Rossetti IRA Rollover
Joseph A. Rossetti, as beneficial owner of an IRA
Joseph J. Nicholson
Joseph R. Varet
Josephine G. Anagnos
Joshua Steinmann
Joyce W. Goldstein
Joyce W. Goldstein IRA
Klein Family Holdings, L.L.C.
Laila Hafner IRA
Laila Hafner, as beneficial owner of an IRA
Laura M. Roberson-Fisch IRA
Laura M. Roberson-Fisch Money Purchase Pension Plan
Laura M. Roberson-Fisch Profit Sharing Plan
Laura M. Roberson-Fisch, as beneficial owner of an IRA
Laurence Ach, as trustee
Maria Anagnos-Pierce
Metropolitan Philanthropic Fund, Inc.
Michael A. Varet
Michael A. Varet IRA Rollover
Michael A. Varet IRA Rollover #2
Michael G. Fisch
Michael G. Fisch IRA
Michael G. Fisch Profit Sharing Plan
Minor #1
Nan M. Harman, as trustee
Neil B. Goldstein
Neil B. Goldstein IRA Rollover
Nina Rosenwald
P&I Partners
Peter Pearman, as trustee

Defendants
PJ Administrator, L.L.C.
PJ Associates Group GP Corp.
PJ Associates Group, L.P.
Reed L. Harman, as trustee
Ronald J. Stein, as trustee
Sarah R. Varet
South Lake, L.L.C.
Steven Anagnos
Stuart H. Coleman, as trustee
Susan C. Wolfe, as trustee
The Charles and Jane Klein Family Fund
The Reed L. Harman and Nan M. Harman Foundation
Wallace Aptman
Wallace Aptman IRA Rollover
William Rosenwald Family Fund, Inc.